

The Aging Readiness & Competitiveness (ARC) 4.0



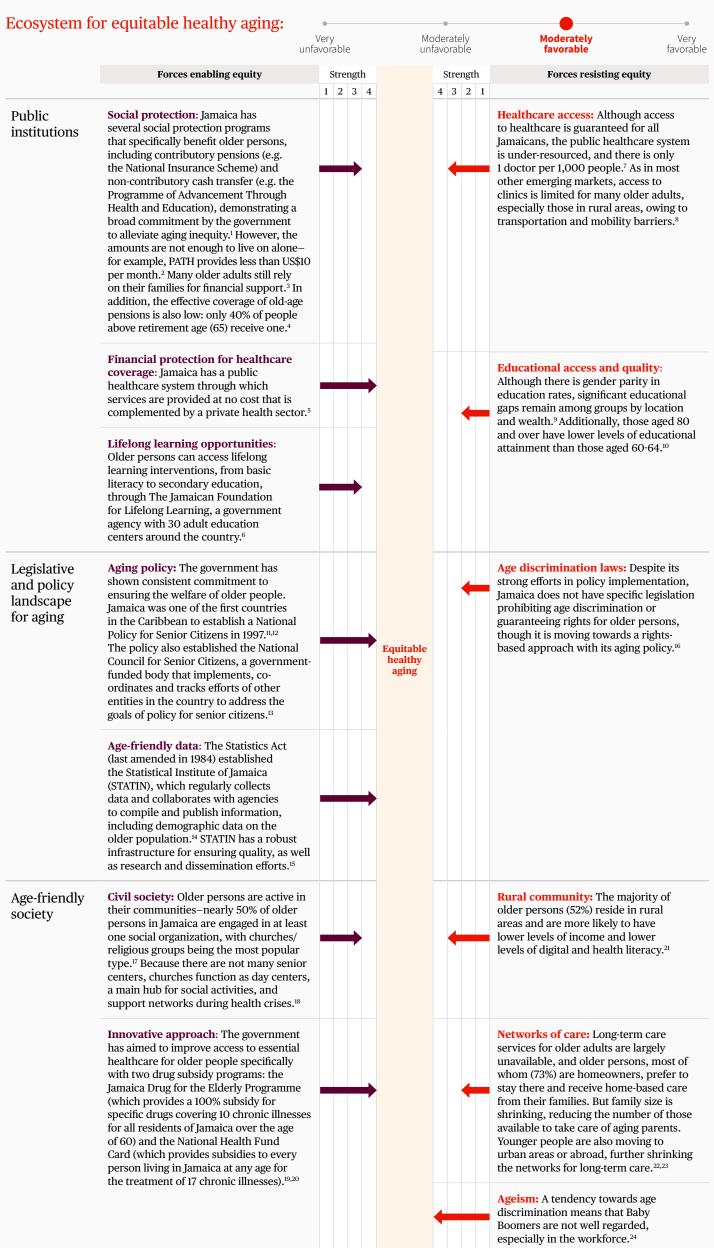
The policy landscape for aging in Jamaica is relatively strong compared with other low- and middle-income countries (LMICs)-it was one of the first Caribbean countries to establish a national policy for older people. A robust healthcare system, lifelong learning opportunities, and active participation in civil society increase the potential for equitable healthy aging for Jamaicans. However, shifting networks of care, educational gaps and low levels of social protection threaten the economic livelihoods of older people.

Demographic Informal employment The majority of workers are employed The share of the population aged 65 and older will nearly triple from informally, who do not have secure 7% to 20% in 2022-50. employment contracts or workers' benefits. Population aged 65 and older % of informal employment 495,000 211,000 Workers aged 15+ **135%** Workers aged 65+ 2050 2022 Sources: UN, International Labour Organization, World Inequality Database, Economist Impact Ecosystem for equitable healthy aging:

Income inequality

The income inequality is higher than both the averages for LMICs and high-income countries (HICs).

Gini coefficient: 0.62 0 0.59 Average of LMICs Average of HICs 0.50



Methodology: As part of the ARC 4.0 initiative, Economist Impact employed a technique to evaluate the ecosystem for achieving equitable healthy aging in 10 countries based on Kurt Lewin's force field analysis. This approach compares forces that either promote or resist change, allowing for analysis of factors that may not be readily comparable within and across all countries. Building on our desk research and supplemented by expert interviews, we outline the forces that enable and hamper aging equity. We then conduct a qualitative assessment to score their relative strength on a scale from 1 ("weak") to 4 ("strong"). All scores were independently assessed by two raters (with an inter-rater reliability-Cohen's kappa-of .72), who then reconciled differences.

Lack of inclusion of a force does not necessarily indicate its absence from a country. It typically means that we decided to focus elsewhere or that there was not adequate research available on the particular subject. Moreover, because of the nature of evaluation-complex matters are collapsed into simple scores-we note that not all readers will agree with all scores. Further, these scores are not intended to facilitate explicit rating or ranking, but rather to foster qualitative examination of complex dynamics through simplified heuristics. It is our hope that these overviews will encourage reflection and action.

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